

# 2016 –17 Wisconsin Farm Succession and Estate Planning State-Wide Webinar Series



Waupaca County UW-Extension is offering a series of webinars on farm succession and estate planning. Registration is \$5/person per session OR \$40 for the entire series for 2 farm family members. **Pre-registration is required.** To register contact our office at 715-258-6231 or [dana.nelson@ces.uwex.edu](mailto:dana.nelson@ces.uwex.edu) . Limited to 18 participants per session.

- August 25 – **Agricultural Leasing Contracts** – Phil Harris, UW-Extension Ag Law Specialist Emeritus (1:00 – 3:00 pm )
- September 22 – **Tax implications of transitioning from a sole proprietorship to an LLC** – Kari Apel, CPA, CEO of Apel Associates (1:00 – 3:00 pm)
- October 27 – **Overview of succession planning** – Joy Kirkpatrick, Center for Dairy Profitability – (1:00 – 3:00 pm)
- November 17 - **How Big is Your House? - How Big Does It Need To Be? Financial analysis for succession planning** – Kevin Bernhardt, UW-Extension Farm Management Specialist (1:00 – 3:00 pm)
- January 26 - **Estate planning** – Bridget Finke, Attorney, Bakke Norman Law Offices (1:00 – 3:00 p.m.)
- February 23 – **Long Term Care: Planning for My Future Needs** – Steve Shapiro, Medigap Insurance Specialist, State of Wisconsin Board on Aging and Long Term Care and the Wisconsin Office of the Commissioner of Insurance (1:00 – 3:00 pm)
- March 23 – **Medicaid Eligibility and Recovery** – Anthony Schmoltdt, Attorney, Schmoltdt Law Office (1:00-3:00 p.m.)



University of Wisconsin, U.S. Department of Agriculture and Wisconsin counties cooperating. UW-Extension provides equal opportunities in employment and programming including Title IX and ADA. This document can be made available in alternative formats by calling (715) 258-6230 or TTY 800-947-3529. To ensure equal access, please make requests for reasonable accommodations as soon as possible prior to the scheduled program, service or activity.